



2026上海人形机器人大会

2026 Shanghai Humanoid Robot Conference

2026.12.09

上海新国际博览中心主会场

Main Hall, Shanghai New International Expo Centre

主办单位 | Hosted by

中国工业合作协会

China Industrial Cooperation Association

上海市工业经济联合会

Shanghai Federation of Industrial Economics

上海市经济团体联合会

Shanghai Federation of Economic Organization

承办单位 | Organized by

中国工业合作协会绿色工业节能分会

Green Industry Energy Conservation Branch,
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上海大道国服展览有限公司

Shanghai Supervip Exhibition Co., Ltd.

**具身智能的产业
突围与上海引领**

Embodied Intelligence Industrial Breakthrough and Shanghai Leadership

www.humanoidrobotfair.cn



会议背景

Conference Background

2026年,人形机器人产业进入“规模化放量与商业化加速”的关键之年,全球市场2035年预计突破1.5万亿元。中国在人形机器人领域占据全球领先地位,上海智元机器人2026年3月达成万台下线里程碑,全球出货量位居第二。

政策层面,具身智能已连续第二年写入政府工作报告。2025年7月,上海印发《上海市具身智能产业发展实施方案》,明确到2027年核心产业规模突破500亿元,集聚百家骨干企业、落地百大创新应用场景。面向“十五五”,上海将推动10万台人形机器人进工厂。

产业层面,张江已集聚人形机器人产业链企业73家,覆盖本体、零部件、大模型、芯片等关键环节。智元机器人万台下线,傅利叶GRx系列在导览咨询、医疗康复等领域广泛落地。2026年6月,上海市经信委启动实景实训专项行动,年底前形成万台级规模落地能力。

作为本届展会的核心主论坛,本次大会以“具身智能的产业突围与上海引领”为主题,汇聚全球产业界、学术界和投资界智慧,聚焦技术前沿、产业化路径、供应链协同与生态建设,助力具身智能跨越规模化应用的“最后一公里”。

2026 marks a critical year for the humanoid robot industry as it enters the phase of "large-scale production and accelerated commercialization." According to authoritative forecasts, the global humanoid robot market is expected to exceed RMB 1.5 trillion by 2035. China has taken a leading position in the field, with Shanghai-based Agibot reaching a milestone of 10,000 units shipped in March 2026, ranking second globally in shipment volume, only behind Tesla.

At the policy level, embodied intelligence has been included in the Government Work Report for the second consecutive year. In July 2025, Shanghai issued the Implementation Plan for the Development of the Embodied Intelligence Industry in Shanghai, setting clear targets: by 2027, the core industry scale will exceed RMB 50 billion, gathering 100 key enterprises and launching 100 major innovative application scenarios. Looking toward the "15th Five-Year Plan" period, Shanghai will drive the deployment of 100,000 humanoid robots into factories.

On the industry front, Zhangjiang has already gathered 73 humanoid robot industry chain enterprises, covering key segments such as complete machines, core components, large models, and chips. Agibot achieved 10,000-unit production, and Fourier's GRx series has been widely deployed in scenarios like tour guidance, academic research, and medical rehabilitation. In June 2026, the Shanghai Municipal Commission of Economy and Informatization launched a special action for real-world scene training of humanoid robots and embodied intelligence, aiming to build a 10,000-unit-scale deployment capability by the end of the year.

As the core main forum of this exhibition, the conference is themed "Embodied Intelligence Industrial Breakthrough and Shanghai Leadership," gathering insights from global industry, academia, and investment communities. It focuses on technological frontiers, industrialization paths, supply chain collaboration, and ecosystem development, to help embodied intelligence cross the "last mile" of large-scale application.

会议亮点

Conference Highlights

政产学研联动

Government-Industry-Academia Collaboration

国家战略与上海实践深度结合,上海市经信委权威解读《上海市具身智能产业发展实施方案》及“十五五”规划蓝图,明确政策风向

National strategies integrated with Shanghai's local practices; authoritative interpretation by the Shanghai Municipal Commission of Economy and Informatization of the Implementation Plan for the Development of the Embodied Intelligence Industry in Shanghai and the "15th Five-Year Plan" blueprint, clarifying policy directions.

01

整机巨头齐聚

Leading Whole Machine Manufacturers Gather

智元机器人、傅利叶智能、开普勒机器人、人形机器人(上海)有限公司等上海整机领军企业同台分享产业化实战经验

Shanghai's leading humanoid robot companies—including Agibot, Fourier Intelligence, Kepler Robotics, and Humanoid Robot (Shanghai) Co., Ltd.—share their practical experience in industrialization.

02

供应链自主可控

Supply Chain Self Reliance

绿的谐波、坤维科技、因时机器人、灵巧智能等核心零部件企业展示国产替代最新成果

Core component suppliers such as Leader Harmonic, Kunwei Technology, Inspire Robotics, and Lingqiao Intelligent demonstrate the latest achievements in domestic substitution.

03

模型与生态构建

Leading Whole Machine Manufacturers Gather

京东集团、具识智能等企业分享具身智能大模型、操作系统及产业生态建设路径

Companies like JD Group and Jushi Intelligence share their strategies in embodied intelligence large models, operating systems, and industrial ecosystem building.

04

全产业链覆盖

Full Industry Chain Coverage

从政策解读到学术前沿、从整机制造到零部件创新、从模型算法到产业生态,覆盖具身智能全产业链条

From policy interpretation to academic frontiers, from complete machine manufacturing to component innovation, and from model algorithms to the industrial ecosystem—covering the entire embodied intelligence value chain.

05

大会日程 (草案) Agenda

13:00-13:05主持人开场
Host Opening

专题一：宏观视野与整机突破

Session I: Macro Vision and Whole Machine Breakthroughs

13:05-13:25上海具身智能产业战略布局与政策解
Shanghai Embodied Intelligence Industry Strategy and Policy Interpretation上海市经济和信息化委员会相关领导
Representative from Shanghai Municipal Commission of Economy and Informatization**13:25-13:45**新一代智能制造方向 (拟)
New Generation Intelligent Manufacturing Track (Proposed)张相木 国家智能制造专家委副主任
Zhang Xiangmu, Deputy Director of National Intelligent Manufacturing Expert Committee**13:45-14:05**多模态具身智能连接物理世界、造福人类 (拟)
Multimodal Embodied Intelligence Connecting the Physical World to Benefit Humanity (Proposed)张建伟 中国工程院外籍院士、德国国家工程院院士
Zhang Jianwei, Foreign Member of the Chinese Academy of Engineering,
Member of the National Academy of Science and Engineering of Germany**14:05-14:25**具身智能产业化——从场景出发的技术突围路径
Industrialization of Embodied Intelligence: Path of Technological Breakthrough Based on Application Scenarios朱向阳 上海交大机器人研究所所长
Zhu Xiangyang, Director of the Robotics Institute, Shanghai Jiao Tong University**14:25-14:45**具身智能关键技术与创新生态建设
Key Technologies of Embodied Intelligence and Construction of Innovative Ecosystem孙立宁 哈工大苏州高等研究院教授、江苏省智能机器人技术创新中心主任
Sun Lining, Professor of Harbin Institute of Technology Suzhou Advanced Research Institute,
Director of Jiangsu Intelligent Robot Technology Innovation Center**14:45-15:00**从万台下线到全球部署——智元机器人的产业化之路
From Mass Production of Ten Thousand Units to Global Deployment — The Industrialization Journey of Agibot Robotics邓泰华 智元机器人创始人、董事长兼CEO
Deng Taihua, Founder, Chairman and CEO of Agibot Robotics**15:00-15:15**开源共创——“青龙”公版机与百万数据集的开源生态
Open Source Co-creation — The Open Ecosystem of Qinglong General Robot and Million-level Datasets江磊 人形机器人(上海)有限公司首席科学家
Jiang Lei, Chief Scientist of Humanoid Robot (Shanghai) Co., Ltd.

大会日程 (草案) Agenda

专题二:核心零部件与供应链创新

Session II: Core Components and Supply Chain Innovation

15:15-15:30	主题演讲 Keynote Speech 王晓刚 商汤科技联合创始人, 大晓机器人董事长 Wang Xiaogang, Co-founder of SenseTime, Chairman of Daxiao Robotics
15:30-15:45	主题演讲 Keynote Speech 米良川 小鹏汽车机器人副总裁 Mi Liangchuan, Vice President of Xpeng Robotics
15:45-16:00	主题演讲 Keynote Speech 宋 华 开普勒机器人CEO Song Hua, CEO of Kepler Robotics
16:00-16:15	主题演讲 Keynote Speech 王振超 北京钢铁侠科技有限公司 副总裁 Wang Zhenchao, Vice President, Beijing Ironman Technology Co., Ltd.
16:15-16:30	主题演讲 Keynote Speech 胡春旭 地瓜机器人开发者生态副总裁 Hu Chunxu, Vice President of Developer Ecosystem, Digbot Robotics
16:30-16:45	主题演讲 Keynote Speech 戴 劲 广东华沿机器人有限公司(大族机器人)汽车BU总经理 Dai Jin, General Manager of Automotive BU, Guangdong Huayan Robot Co., Ltd. (Han's Robot)
16:45-17:00	主题演讲 Keynote Speech 徐 露 黑芝麻机器人业务线高级总监 Xu Lu, Senior Director of Robotics Business Line, Black Sesame Technologies

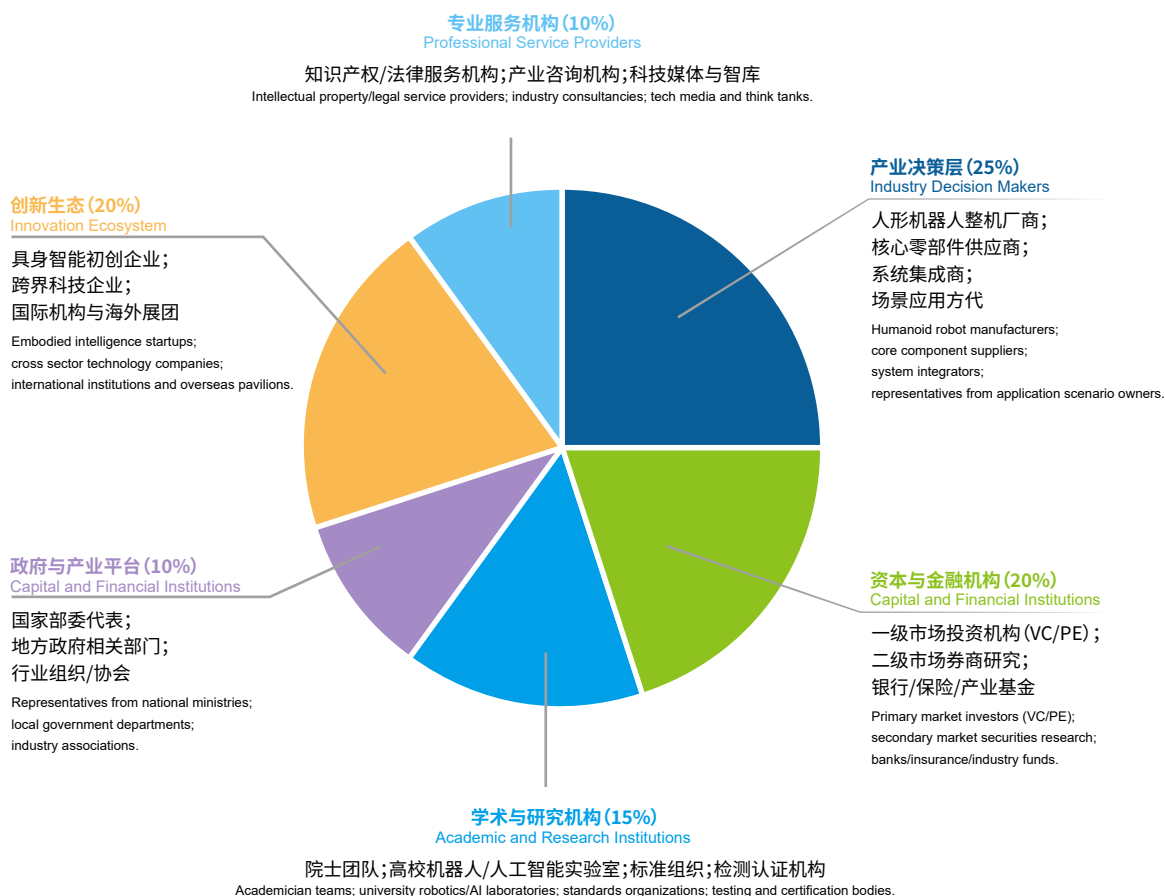
注: 具体日程以现场为准

Note: The specific schedule is subject to the on-site arrangement.



参会人群

Participants



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